



RAVI TEXTILE MILLS LIMITED

REGST. OFFICE: BUNGALOW NO. 120
DEFENCE OFFICERS HOUSING
SCHEME, SHER SHAH ROAD
MULTAN CANTT-PAKISTAN
TEL: +92-61-4503620-4503630
FAX: +92-61-4503640
E-mail: info@ravitextile.com

28 December 2020

DGM - Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Director / HOD
Enforcement Department
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue,
ISLAMABAD

Dear Sirs

DISCLOSURE OF MATERIAL INFORMATION

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited, applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("the Regulations") and in continuation of our previous notifications dated 16 October 2020, 12 November 2020 and 21 December 2020, RAVI TEXTILE MILLS LIMITED ("the Company") hereby conveys the following information:

We would like to inform you that a notice of submission of proposed Offer Letter along with relevant annexures with respect to the acquisition of up to 4,625,627 ordinary shares (18.50% of the issued share capital) of the Company in accordance with the Securities Act, 2015 ("Securities Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of on behalf of Ch. Muhammad Shafique and Mr. Muhammad Ahmad Raza (the Acquirers).

Moreover, copies of the letter received along with the proposed Offer Letter have been enclosed herewith for your information.

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Sincerely
for RAVI TEXTILE MILLS LIMITED


Chief Executive

HEAD OFFICE:
FIRST FLOOR 225, AHMAD BLOCK
NEW GARDEN TOWN, LAHORE
PH: 042 35940074-75 FAX NO.042 35940073

MILLS:
49-KM, MULTAN ROAD, LAHORE-PAKISTAN
TEL: +92-49-4540321



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DISCLOSURE FORM

Multan, 28 December 2020

Name of Company: Ravi Textile Mills Limited
Date of Report (date of earliest event reported if applicable): 16 October 2020
Exact name of the Company as specified in its Memorandum: Ravi Textile Mills Limited
Registered address of the Company: Bungalow No. 120, Defence Officers Housing Scheme Sher Shah Road, Multan Cantt., Multan
Contact Information: Company Secretary
Ravi Textile Mills Limited
Ph: +92-61-4503620-30

Disclosure of inside information by the Company in terms of the Securities Act, 2015

"We would like to inform you that a notice of submission of proposed Offer Letter along with relevant annexures with respect to the acquisition of up to 4,625,627 ordinary shares (18.50% of the issued share capital) of the Company in accordance with the Securities Act, 2015 ("Securities Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of on behalf of Ch. Muhammad Shafique and Mr. Muhammad Ahmad Raza (the Acquirers).

Moreover, copies of the letter received along with the proposed Offer Letter have been enclosed herewith for your information."

Chief Executive

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AKD Securities Limited

TREC Holder, Pakistan Stock Exchange Limited
Registered Broker, Securities & Exchange Commission of Pakistan
SSTN S2908363-0 NTN - 2908363-0
Head Office: 602, Continental Trade Centre, Block-B, Clifton, Karachi, Pakistan. UAN: 111-253-111, Fax: (92-21) 35867992, 35869715

December 28, 2020

Executive Director
Market Supervision and Risk Department
Securities Market Division
Securities & Exchange Commission of Pakistan,
National Insurance Corporation Building,
63 Jinnah Avenue, Islamabad

General Manager – Operations
Pakistan Stock Exchange
E.I. Chundrigar Road,
Karachi.

Company Secretary
Ravi Textile Mills Limited
Bungalow No.120
Defence Officer Housing Scheme,
Sher Shah Road, Multan Cantt,
Multan.

Subject: Public Announcement of Offer to Acquire Up to 4,625,627 Ordinary Shares (18.50%) of Ravi Textile Mills Limited by Mr. Ch. Muhammad Shafiq and Mr. Muhammad Ahmad Raza under the Securities Act, 2015 read with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations")

Dear Sir(s),

This is further to our letter dated December 23, 2020 on the subject matter.

In accordance with Section 24(4) of the Regulations, we are hereby furnishing to you the copy of proposed Offer Letter along with relevant annexures.

For and on behalf of AKD Securities Limited (Manager to the Offer)

Muhammad Owais Ibrahim
Associate – Investment Banking

Encl: Proposed Offer Letter

Stock Exchange Office:
529, Pakistan Stock Exchange
Building, 11 Chundrigar Road,
Karachi 74000, Pakistan
Tel: 52440611-13
Fax: (92-21) 32426429

Hazimabad Office:
Suite # 2/A, 2nd Floor, JF Homes,
Plot # D-1/1, Block D, (Near Masjid
Bah ul-Fird, Five Star Chowranghi),
North Nazimabad, Karachi
PABX: 92-21-36630646-5

Islamabad Office:
302, 303 SE Tower,
Jinnah Avenue,
Blue Area - Islamabad
UAN: (051) 111-253-111
Fax: (92-51) 2894323

Lahore Office:
Room # 512-513, 8th Floor,
Stock Exchange Building,
Lahore,
UAN: (042) 111-253-111
Fax: (92-42) 36260745

Faisalabad Office:
03, 1st Floor,
Mezan Executive Tower,
Udapat Road, Pakistan
Landline: 92-41-2620361-67
Fax: 92-41-2620368

Abbottabad Office:
1 & 2, 2nd Floor, Zairan Plaza,
Near to Agni Teaching Hospital,
Main, Manshera Rd, Abbottabad,
Pakistan PABX: (0992-4) 4121-22
Fax: (992-4) 408218